

UK LANDSCAPE BAROMETER



Statistics and comments from the UK landscaping industry for the period of November 2022

Contents

- 3 Please Note
- 4 Headlines
- 5-9 Overall Statistics
- 10 Regional Statistics
- 11 Scotland and the North
- 12 The South

Please Note

All statistics are based on those surveyed and compare November 2022 to November 2021, with the exception of confidence; confidence is compared at the time of survey to the same time last year.

- Each pie chart represents the percentage of respondents that answered with that option.
- Each bar chart represents the percentage change compared to last year.
- Categories absent from bar charts had no data to show. If there is a category and no bar, the average change was 0%.

- SN = Scotland and the North
- M = the Midlands
- S = the South
- DL = Domestic landscaping
- CL = Commercial landscaping
- D&B = Design and build
- GD = Garden design
- N = Nurseries

Headline Statistics

- For 50% of respondent's projects remained the same
- Confidence nationally has increased by 17%
- 20% of respondents report an increased in projects
- Turnover has risen by 38%
- Enquires plummeted by 62%

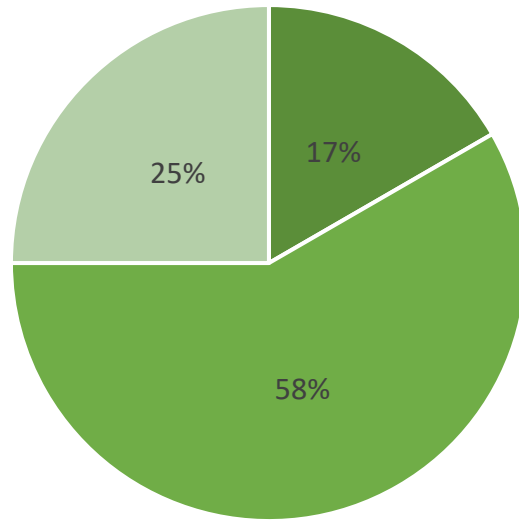
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Overall statistics, November 2022

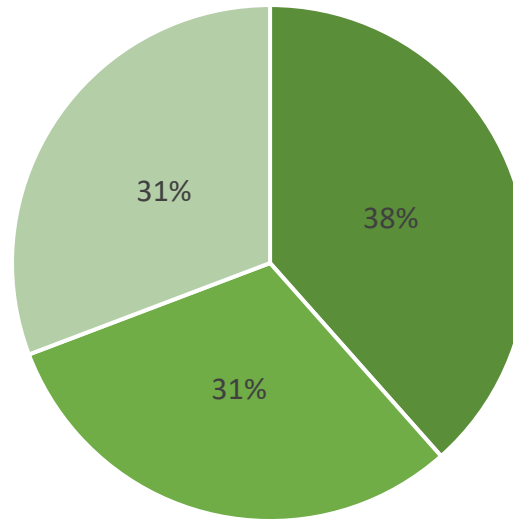
Overall

Confidence



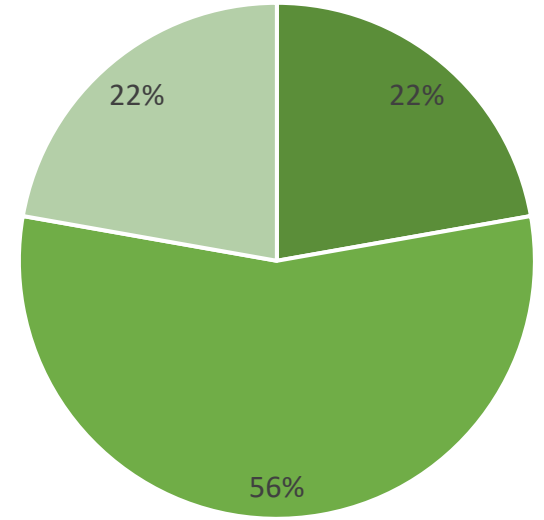
■ More ■ Same ■ Less

Turnover



■ Increased ■ No change ■ Decreased

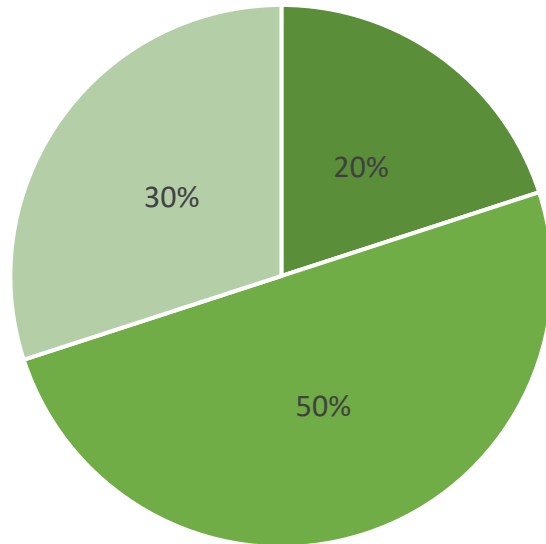
Enquires



■ Increased ■ No change ■ Decreased

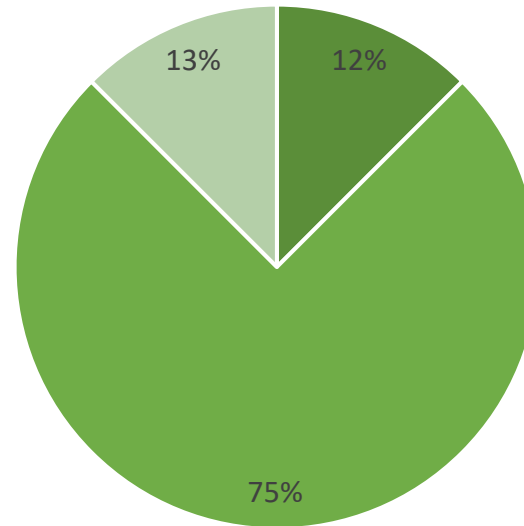
Overall

Projects



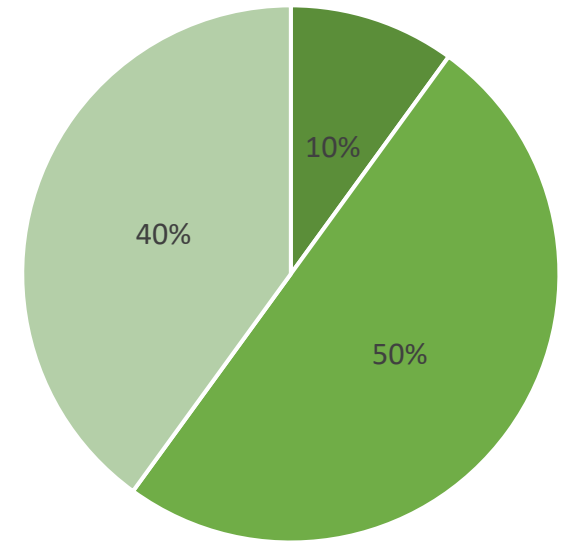
■ Increased ■ No change ■ Decreased

Staff



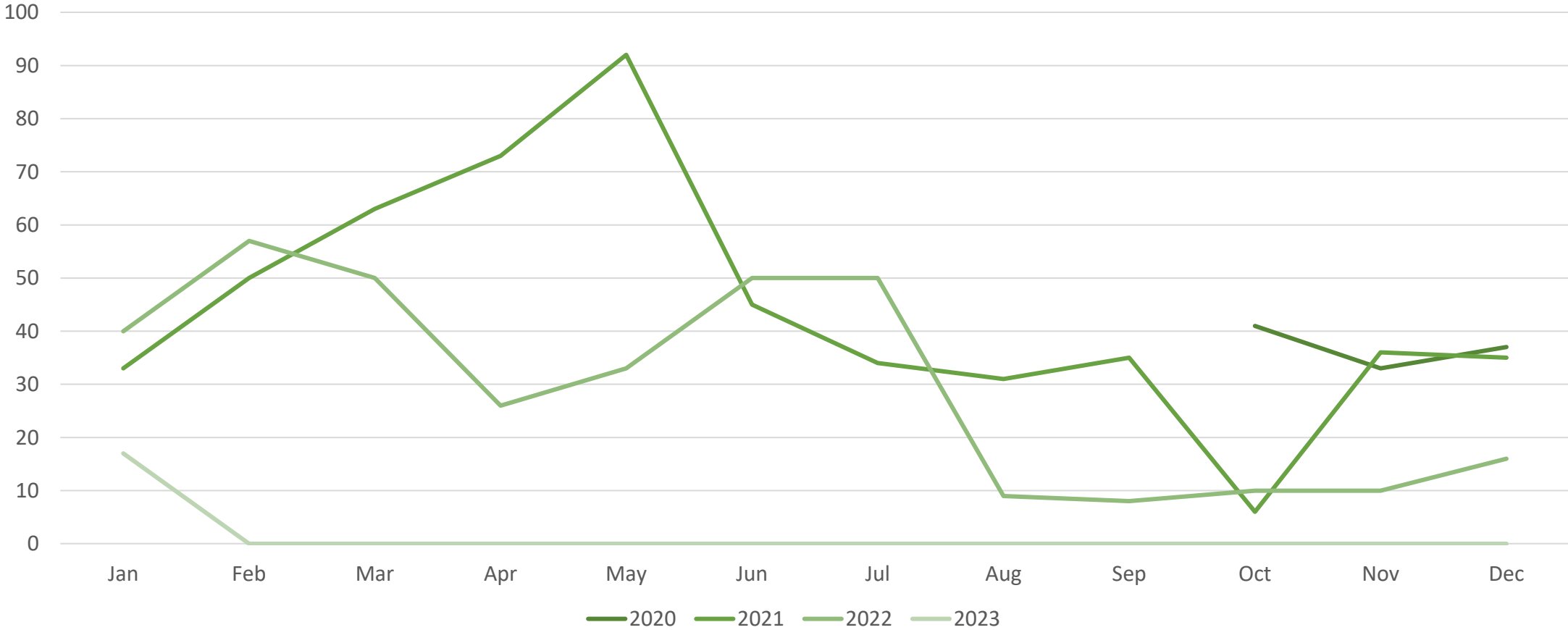
■ Higher ■ Equal ■ Lower

Conversion



■ Increased ■ No change ■ Decreased

Percentage of respondents more confident than last month



Comments

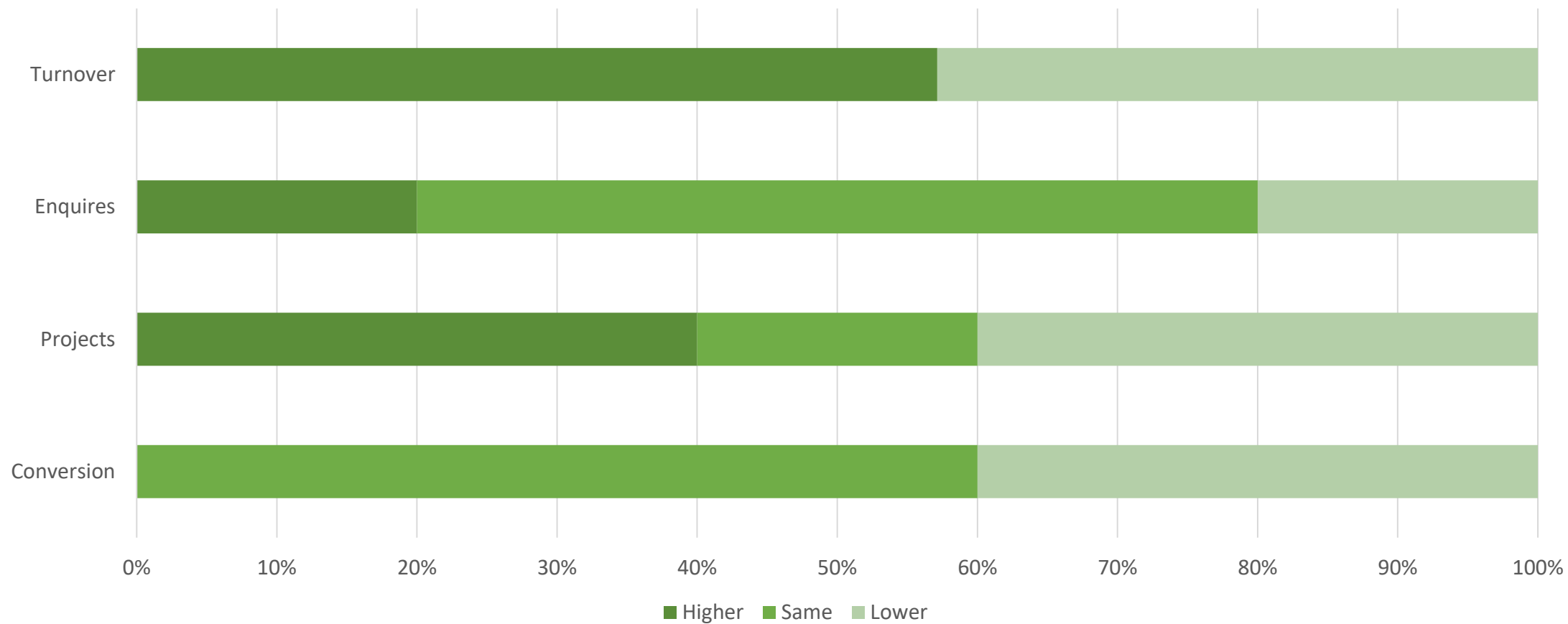
- “The good point is the we have had a lot of rain and the possibilities of water restrictions in 2023 have now greatly reduced. The wet conditions has delayed some jobs for the moment.”
- “There is a noticeable slow down however contracts are still being awarded and our order book is filling up for 2023/2024”
- “Clients unwilling/reluctant to pay their bills.”

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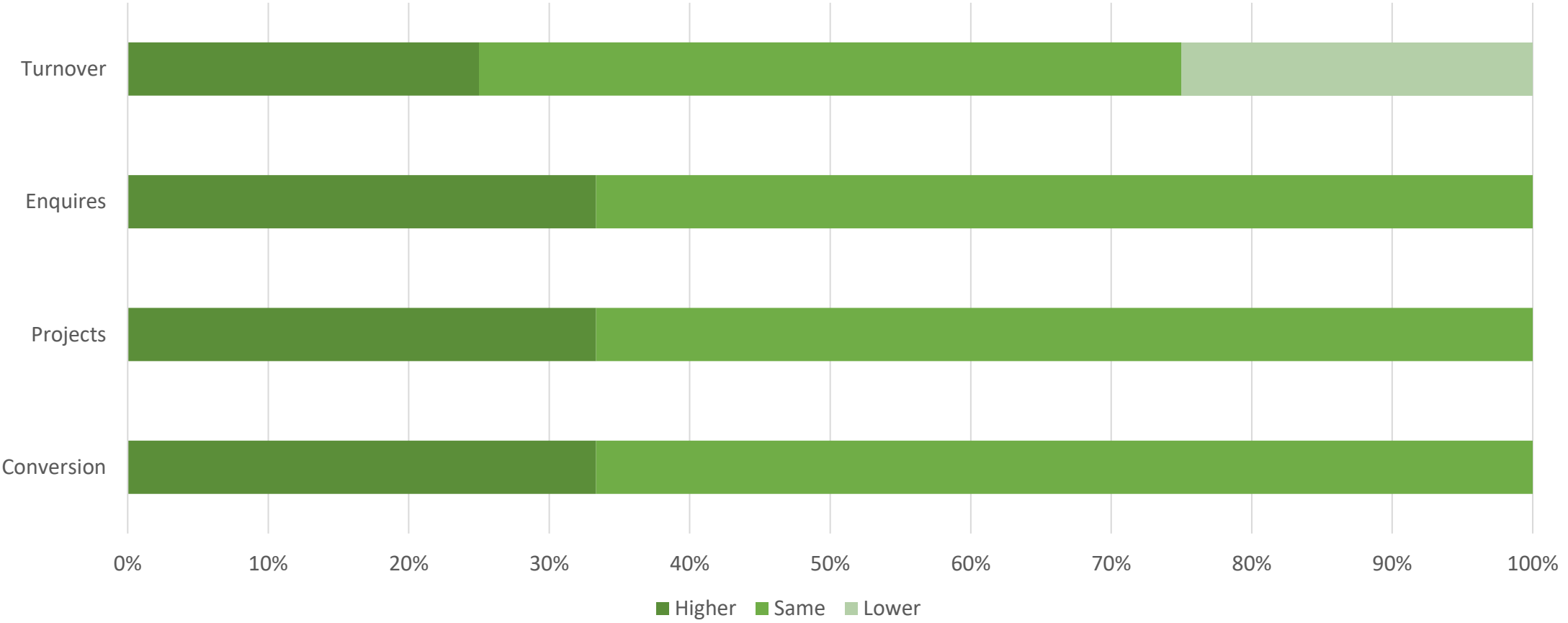


Regional statistics, November 2022

Scotland and the North



The South



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