

# UK LANDSCAPE BAROMETER



Statistics and comments from the UK landscaping industry for the period of December 2022

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# Please Note

*All statistics are based on those surveyed and compare December 2022 to December 2021, with the exception of confidence; confidence is compared at the time of survey to the same time last year.*

- Each pie chart represents the percentage of respondents that answered with that option.
- Each bar chart represents the percentage change compared to last year.
- Categories absent from bar charts had no data to show. If there is a category and no bar, the average change was 0%.

- SN = Scotland and the North
- M = the Midlands
- S = the South
- DL = Domestic landscaping
- CL = Commercial landscaping
- D&B = Design and build
- GD = Garden design
- N = Nurseries

# Headline Statistics

- Confidence has increased for 29%
- For 63% of respondents staffing remained the same
- 22% of respondents reported an increased in projects
- Conversion has risen for 31%
- Confidence nationally has increased for 17%
- Enquires have risen for 50%

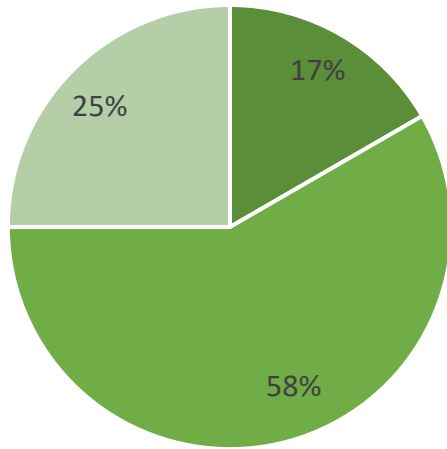
# UK LANDSCAPE BAROMETER



Overall statistics, December 2022

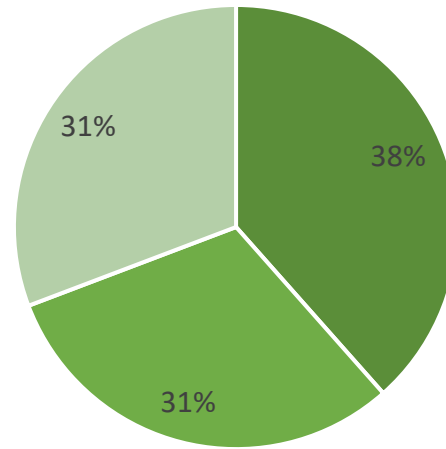
# Overall

Confidence



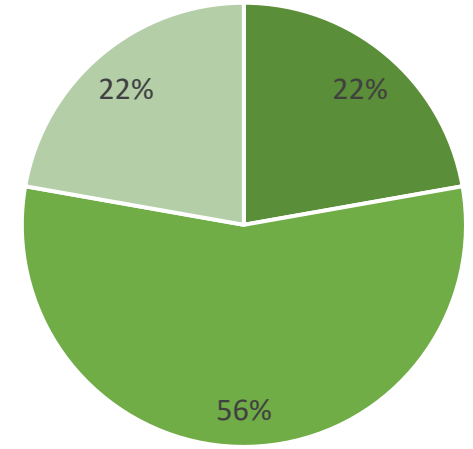
■ More ■ Same ■ Less

Turnover



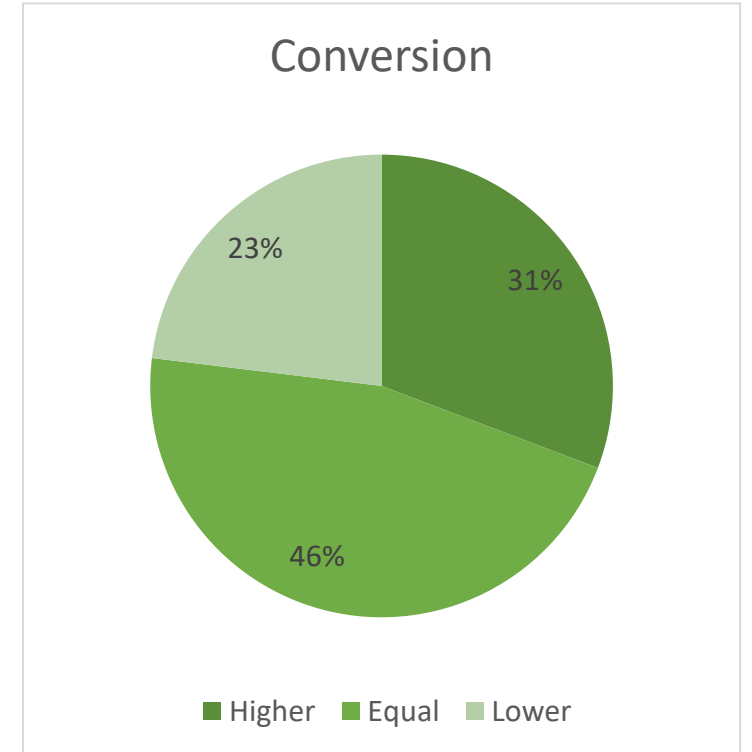
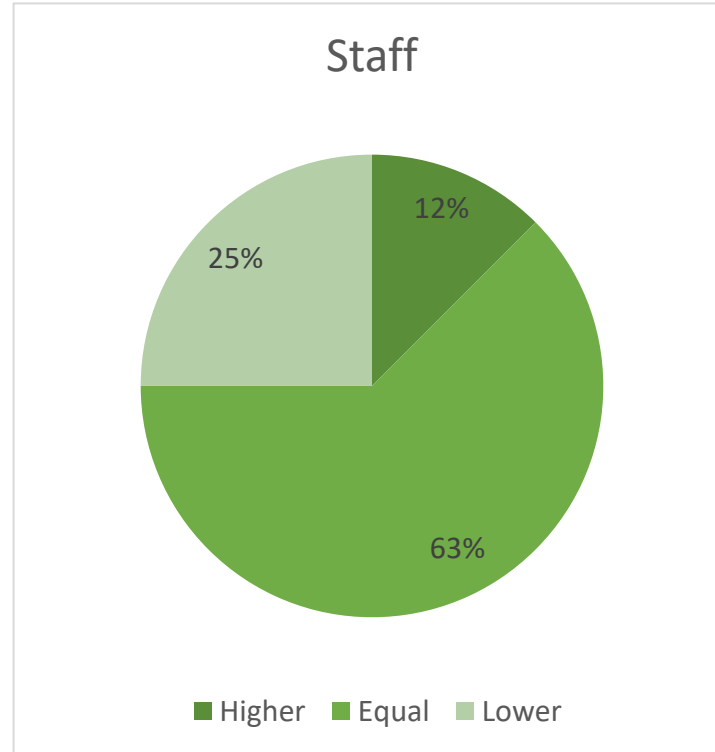
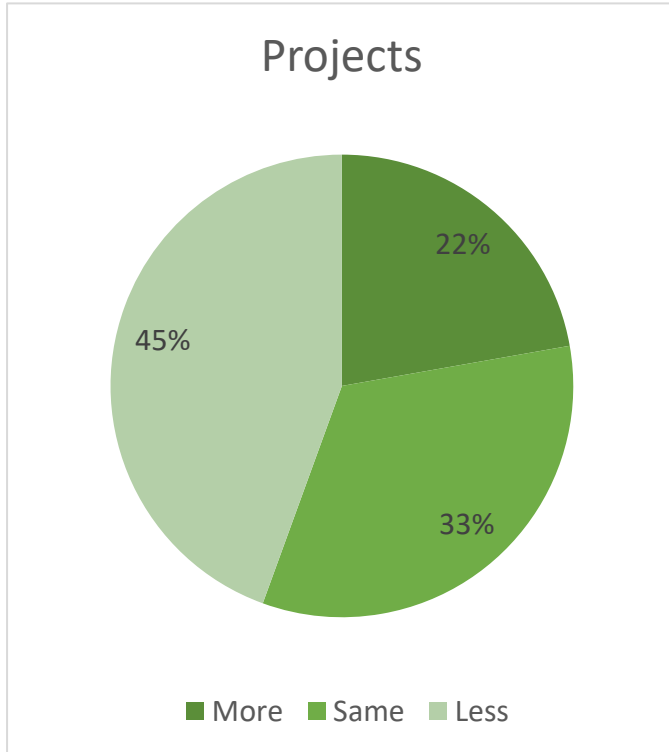
■ Increased ■ No change ■ Decreased

Enquires



■ Increased ■ No change ■ Decreased

# Overall



# Percentage of respondents more confident than last month





# Comments

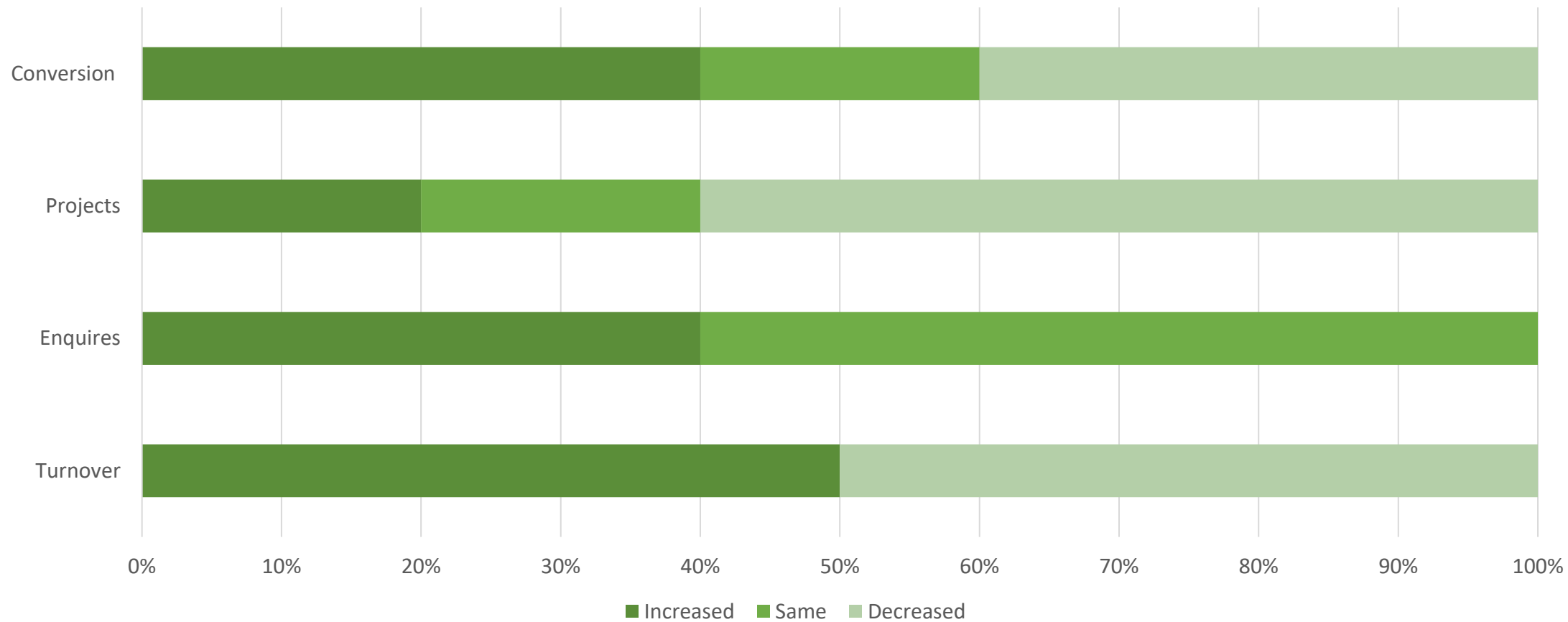
- “Poised for Spring new interest and projects”
- “Europe does not seem at all concerned that UK Economy is potentially going to cause problems.”
- “Trying to find quality staff is impossible. Staff threatening to leave companies in order to just seek wage rises which are unsustainable.”

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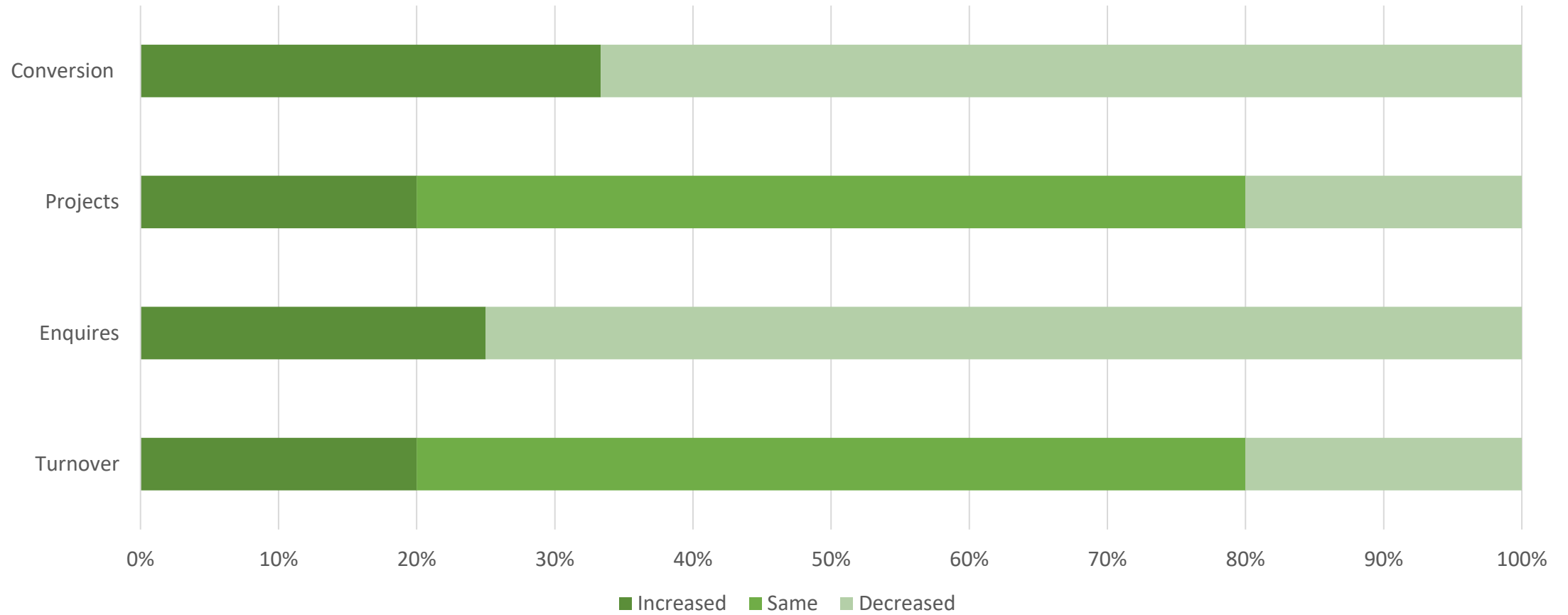


Regional statistics, December 2022

# Scotland and the North



# The South



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